

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.**

**CONSTELLATION OIL SERVICES HOLDING S.A.**

**NOTICE OF SUPPLEMENTAL INDENTURE**

June 26, 2020

To: HOLDERS OF THE 10.00% PIK / CASH SENIOR SECURED NOTES DUE 2024  
(CUSIP / ISIN: 21038M AA1; L1965H AA8 / US21038MAA18; USL1965HAA88)\*

Reference is hereby made to that certain Indenture dated as of December 18, 2019 (as amended, supplemented or modified from time to time, the “Indenture”) among CONSTELLATION OIL SERVICES HOLDING S.A., as issuer (the “Issuer”), the Subsidiary Guarantors from time to time party thereto, and WILMINGTON TRUST, NATIONAL ASSOCIATION, as trustee, paying agent, transfer agent and registrar, relating to the Issuer’s above mentioned Notes. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Indenture.

In accordance with Section 9.02 of the Indenture, the Issuer hereby provides notice that the fourth supplemental indenture to the Indenture (the “Supplemental Indenture”), dated June 26, 2020, is effective. Pursuant to the Supplemental Indenture, the minimum liquidity covenant has been amended to reduce the required unrestricted cash of the Company and its subsidiaries for the years 2020 and 2021 to be U.S.\$25 million and U.S.\$60 million, respectively.

**CONSTELLATION OIL SERVICES HOLDING S.A.**

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\* The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. Neither the Trustee nor the Issuer is responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice.